



EMERSON CORPORATION – ACQUISITION & DIVESTITURE

CHALLENGE

Throughout the last decade Emerson has initiated several acquisitions and divestitures to realign its business to achieve its overall goals and objectives. Emerson was in need of a strong and experienced partner to support the IT transitions.

ACTION

Novom was engaged in Emerson’s first major divestiture and led the effort to successfully transition IT into the buying company’s environment. During this effort, Novom worked with Emerson to develop a transition plan that could be used as a template for future divestitures. Novom was then engaged to support multiple divestitures and acquisitions throughout the last ten years along with defining processes and procedures for future acquisitions and divestitures.

RESULTS

Novom has been instrumental in multiple acquisitions and divestures and is considered the go-to group for outsourcing requirements within the M&A group. Novom continues to work with Emerson’s M&A team on current acquisitions and divestitures.

<p>Acquisitions</p> <ul style="list-style-type: none"> ✓ Final Control ✓ Geofields ✓ OSI ✓ Appleton ✓ Intelligent Platforms ✓ Textron <p>Divestitures</p> <ul style="list-style-type: none"> ✓ Emerson Motor ✓ Control Techniques ✓ Thermodisc ✓ Leroy-Somer ✓ Knaak ✓ Insinkerator 	<p><i>“The diversity of support you provided allowed my team to flex up to handle the challenge of a major acquisition while we were in the midst of divesting over \$5B of the business. Your assistance with due diligence, cost modeling, planning, program management, herding cats, and technical insight were superbly helpful and key to our success.”</i></p> <p style="text-align: right;">Tim Rooney Director IT Acquisitions & Divestitures</p>
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